

Financial Results for Fiscal Year 2009 ended March 2010 (Supplementary Slides)

May 12, 2010

NEC Networks & System Integration Corporation



Cautionary Statement

Forecasts of results mentioned in this document are future estimates and are thus inclusive of risks and uncertain factors since they are not based on definite facts. Please be aware that a variety of factors could cause actual results to differ significantly from those projected. The major factors affecting actual results include the economic climate and social trends surrounding the business of this Company's group, consumer trends vis-a-vis systems and services provided by this Company's group, as well as pressure to lower prices and ability to cope with the market in response to intensified competition.

Factors affecting results are not limited to the ones mentioned above.

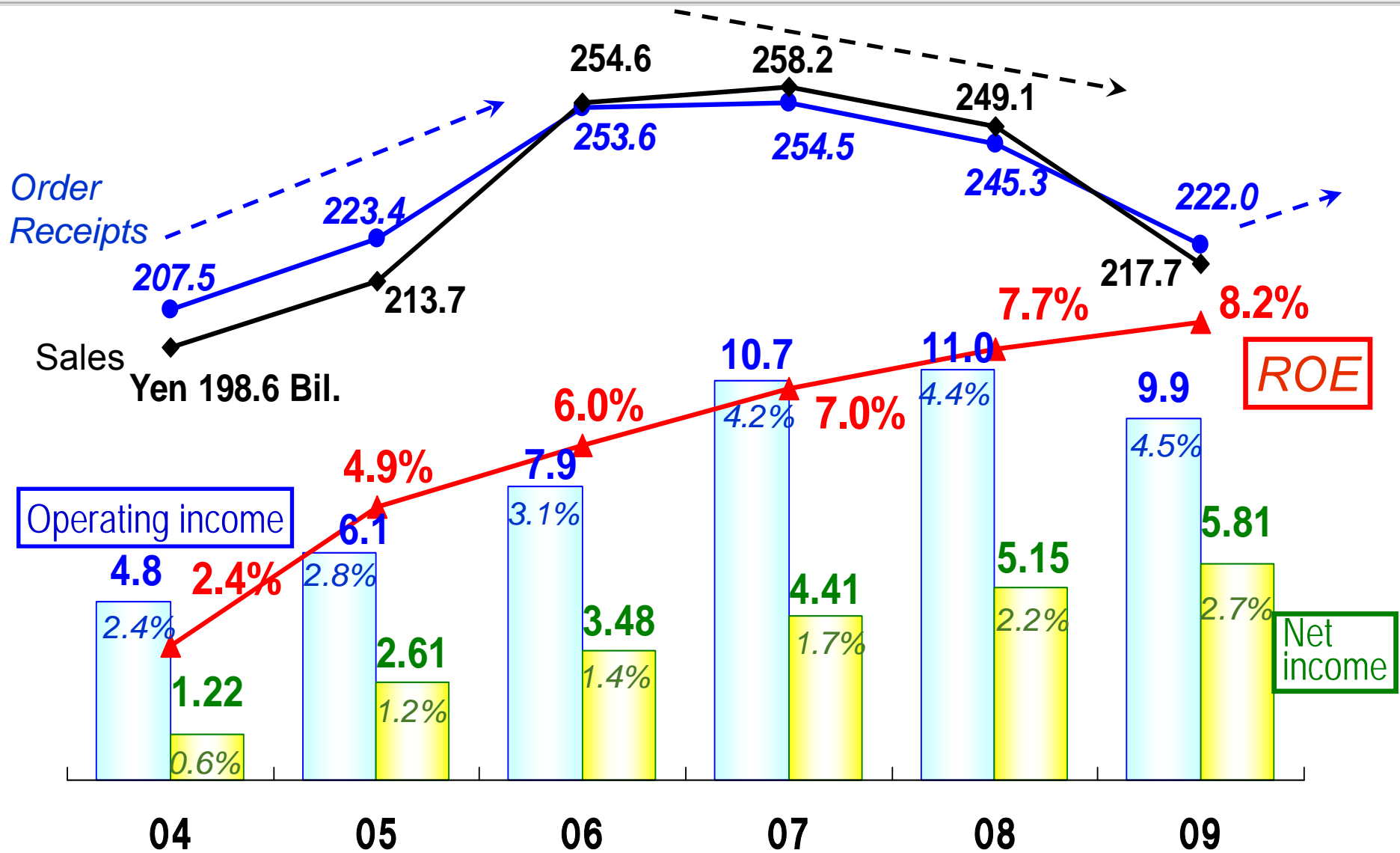
I. Results for FY2009

FY2009 Summary

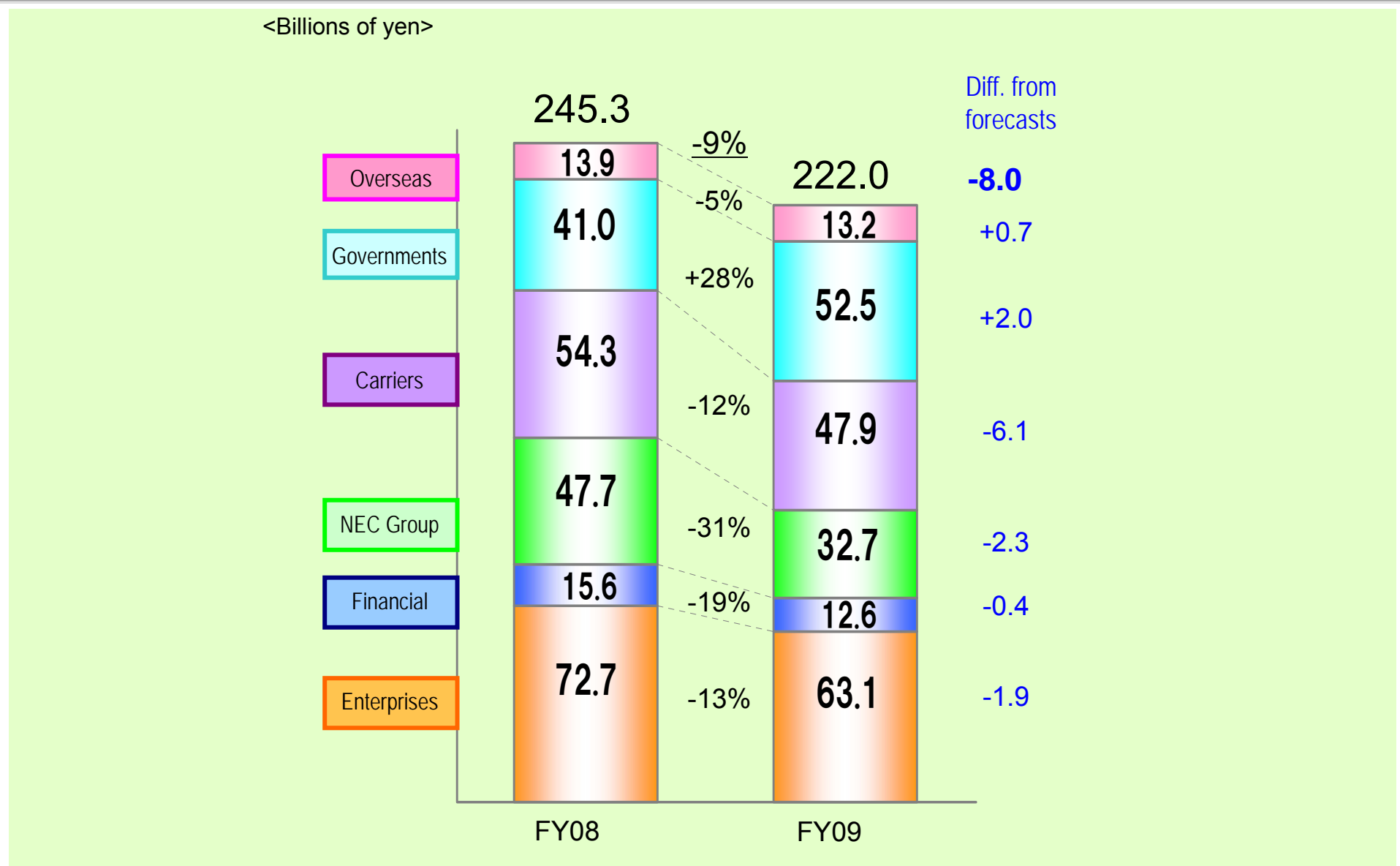
- Full year order receipts and sales decreased yoy
but **order receipts increased yoy in 4Q**
- **Profitability improved** via accelerated management innovation
 - **All income items was beyond forecasts.**
Net income was record-high level.

(Billions of yen)	FY08 results	FY09 results	4Q results	YoY	YoY	FY09 forecasted
Order receipts	245.3	222.0	63.1	+2%	-9%	230.0
Sales	249.1	217.7	70.1	-13%	-13%	230.0
Gross Profit <i>(to sales)</i>	35.5 <i>(14.2%)</i>	32.9 <i>(15.1%)</i>	11.2	- 1.1	-2.5 <i>+0.9pt</i>	
Operating income <i>(to sales)</i>	11.0 <i>(4.4%)</i>	9.9 <i>(4.5%)</i>	5.1	- 5	- 1.1 <i>+0.1pt</i>	9.2 <i>(4.0%)</i>
Ordinary income	11.2	10.1	5.1	- 7	- 1.1	9.2
Net income <i>(to sales)</i>	5.2 <i>(2.1%)</i>	5.8 <i>(2.7%)</i>	2.9	+8	+0.7 <i>+0.6pt</i>	5.2 <i>(2.2%)</i>
ROE	7.7	8.2			+0.5pt	

Order Receipts/Sales/Profit Record

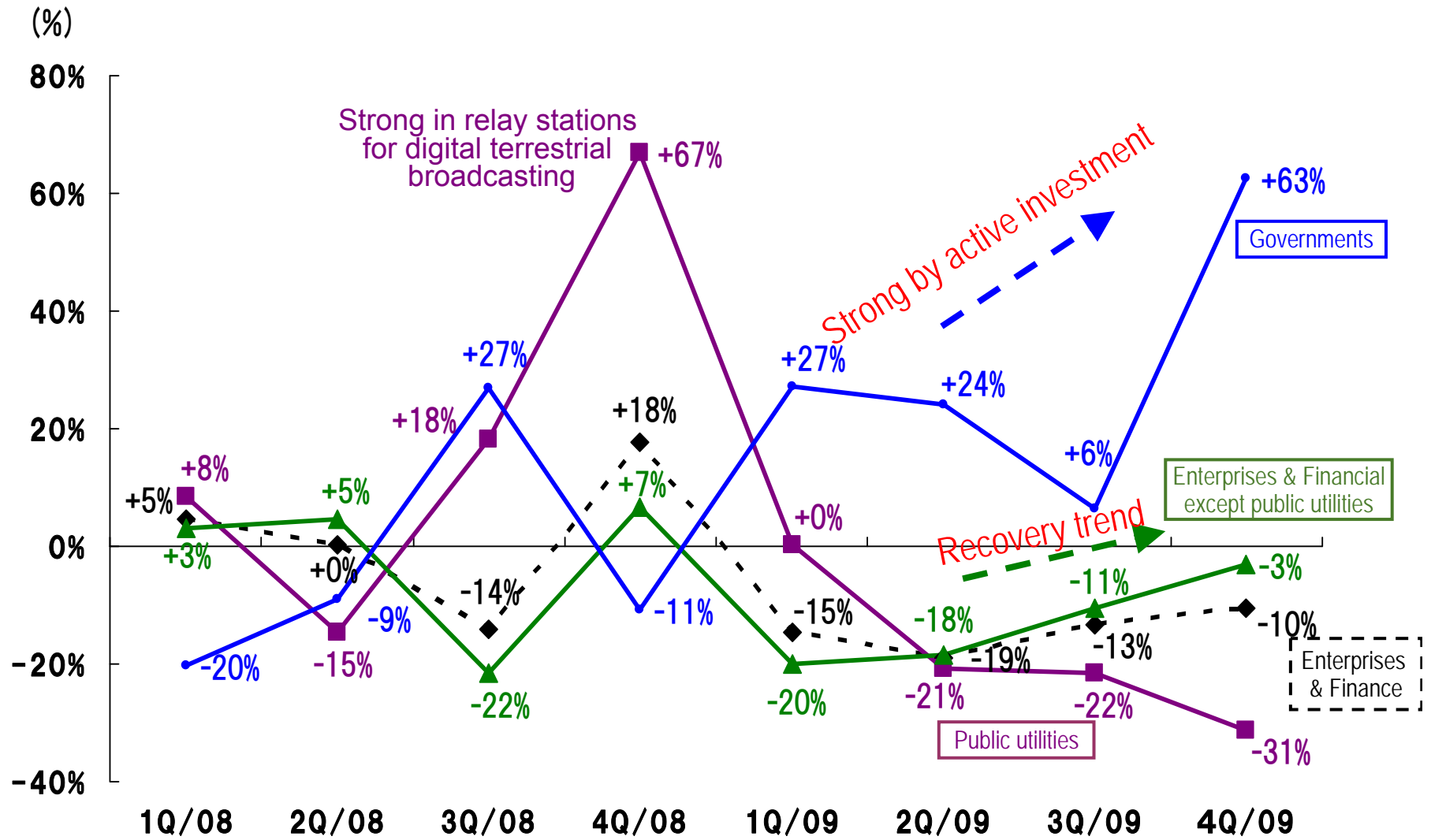


FY2009 Order Receipts by Market

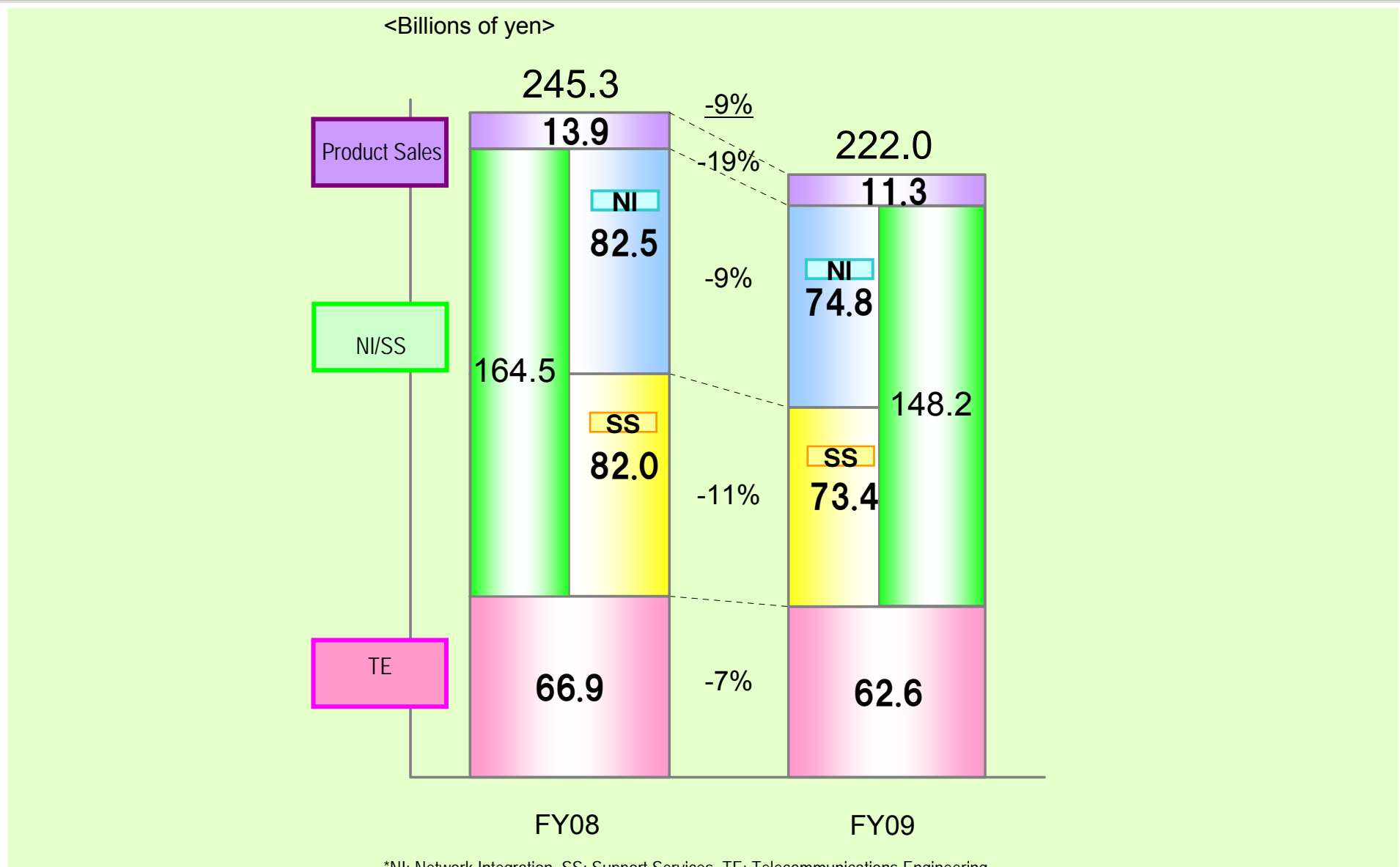


Quarterly Trend of Order Receipts

(compared to corresponding quarter of the previous year)

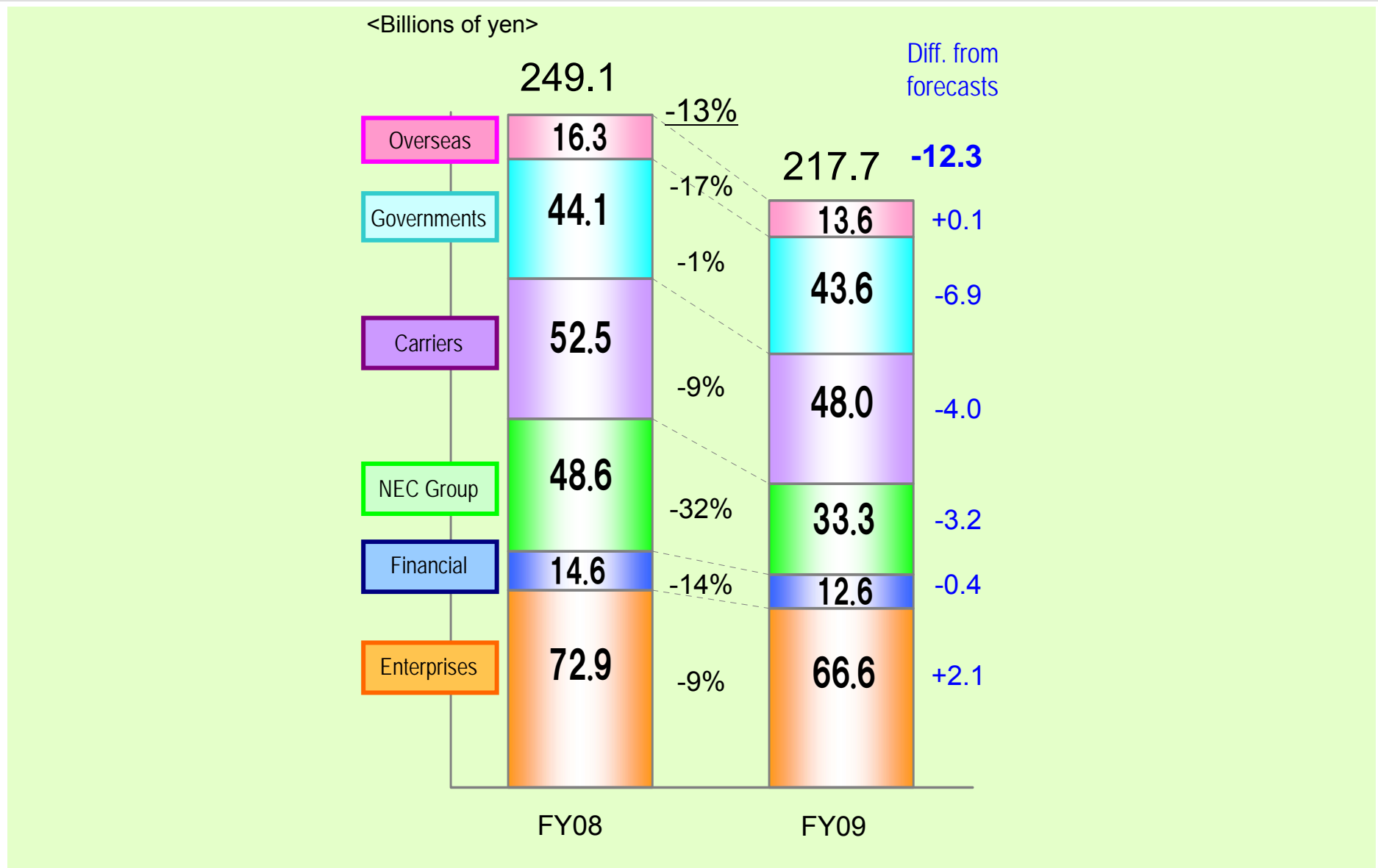


FY2009 Order Receipts by Segment

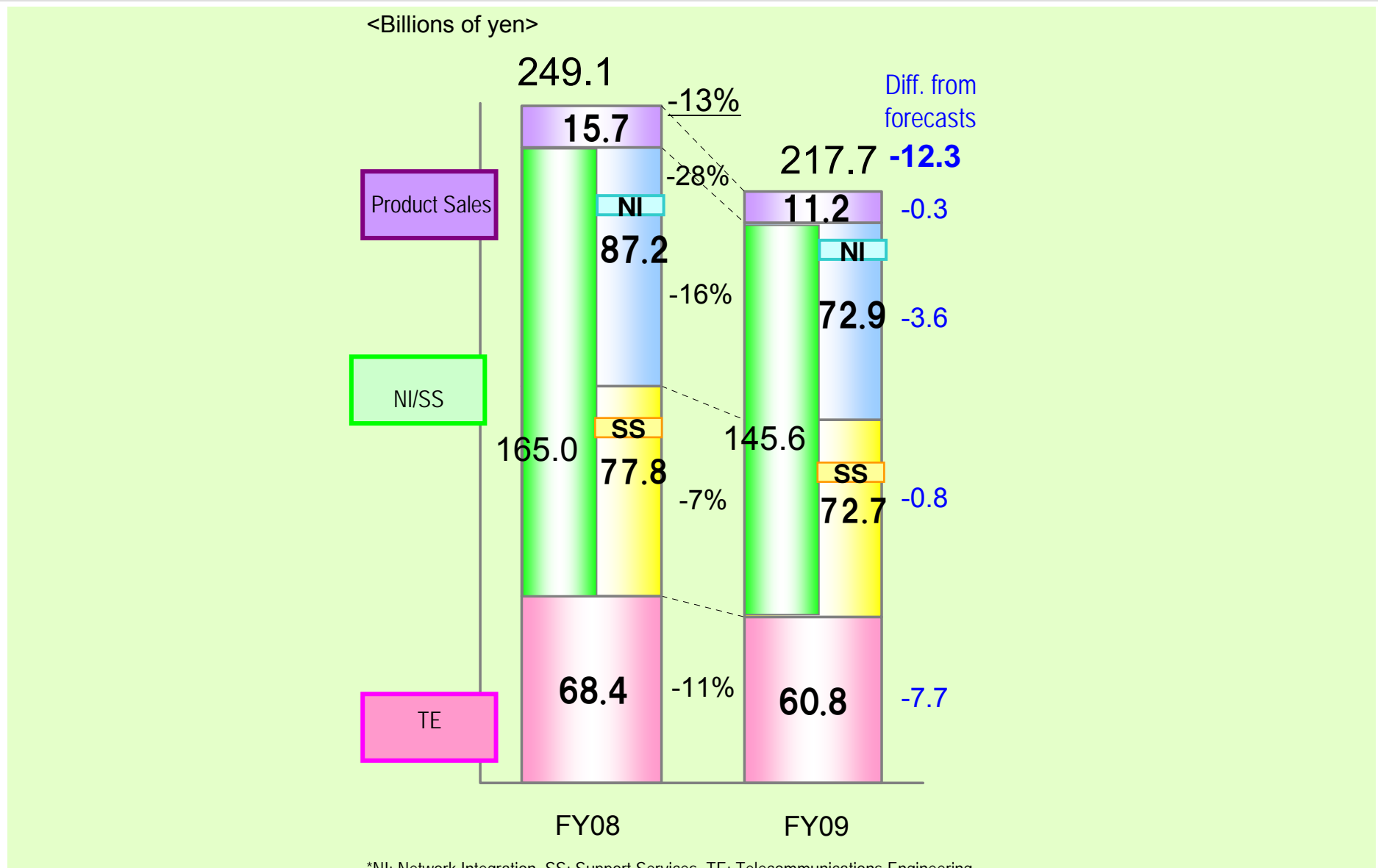


*NI: Network Integration, SS: Support Services, TE: Telecommunications Engineering

FY2009 Sales by Market

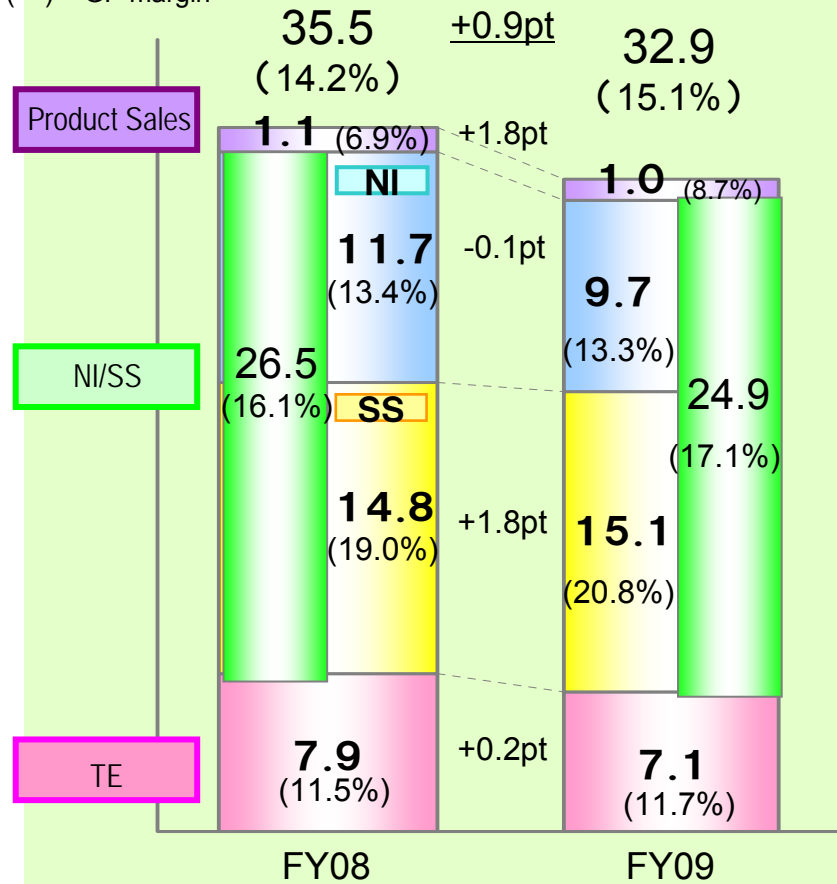


FY2009 Sales by Segment



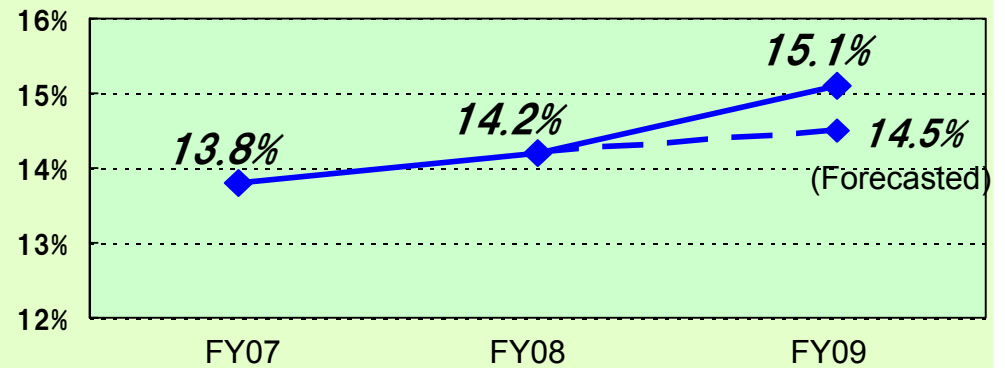
FY2009 G/P by Segment / SG&A

<in billions of yen>
() = GP margin

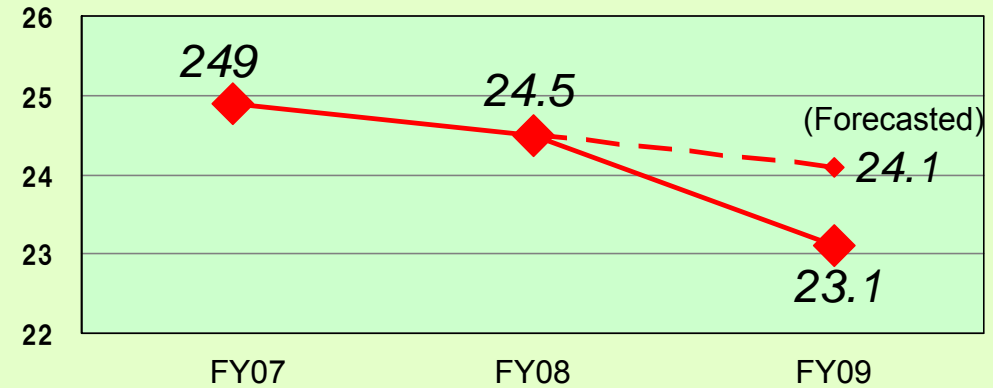


*NI: Network Integration, SS: Support Services, TE: Telecommunications Engineering

■ Gross margin



■ SG&A



II. Forecasts for FY2010

FY2010 Forecasts Summary

Weight on growth (targeting nearly two digit growth)

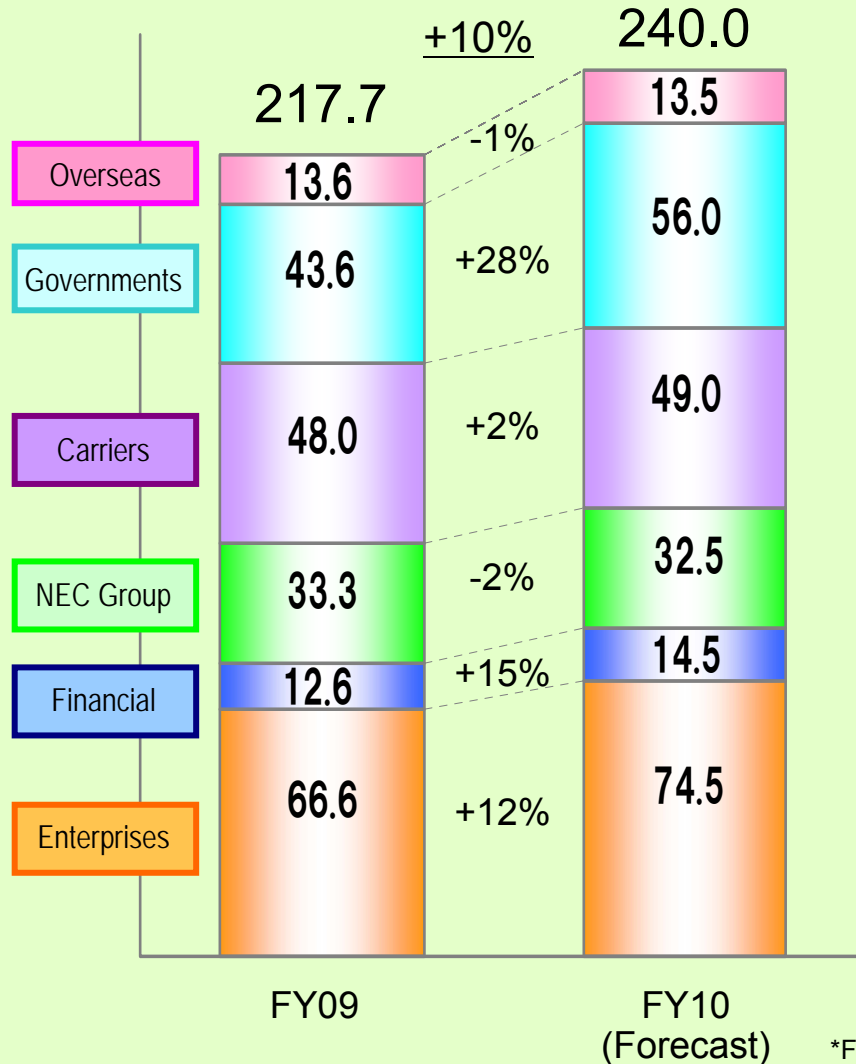
(Billions of Yen)	FY2009	FY2010 (forecasts)	YoY	
				(%)
Order receipts	222.0	240	18.0	+8%
Sales	217.7	240	22.3	+10%
Gross profit <i>(to sales)</i>	32.9 <i>(15.1%)</i>	34 <i>(14.2%)</i>	1.1 <i>(+0.9pt)</i>	+3%
Operating income <i>(to sales)</i>	9.9 <i>(4.5%)</i>	10 <i>(4.2%)</i>	0.1 <i>(-0.3pt)</i>	+1%
Ordinary income	10.1	10	-0.1	-1%
Net income <i>(to sales)</i>	5.8 <i>(2.7%)</i>	5 <i>(2.0%)</i>	-1.1 <i>(-0.7pt)</i>	-19%

*Forecasts as of May 12, 2010

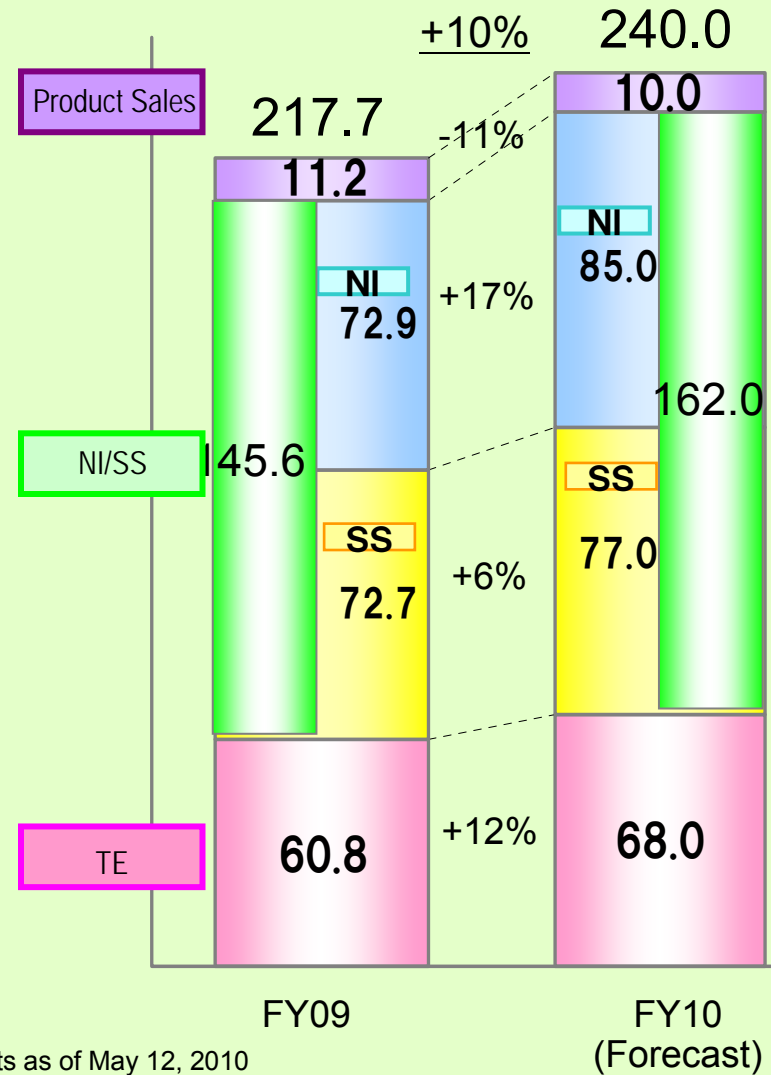
FY2010 Sales Forecast

By market

<Billions of yen>

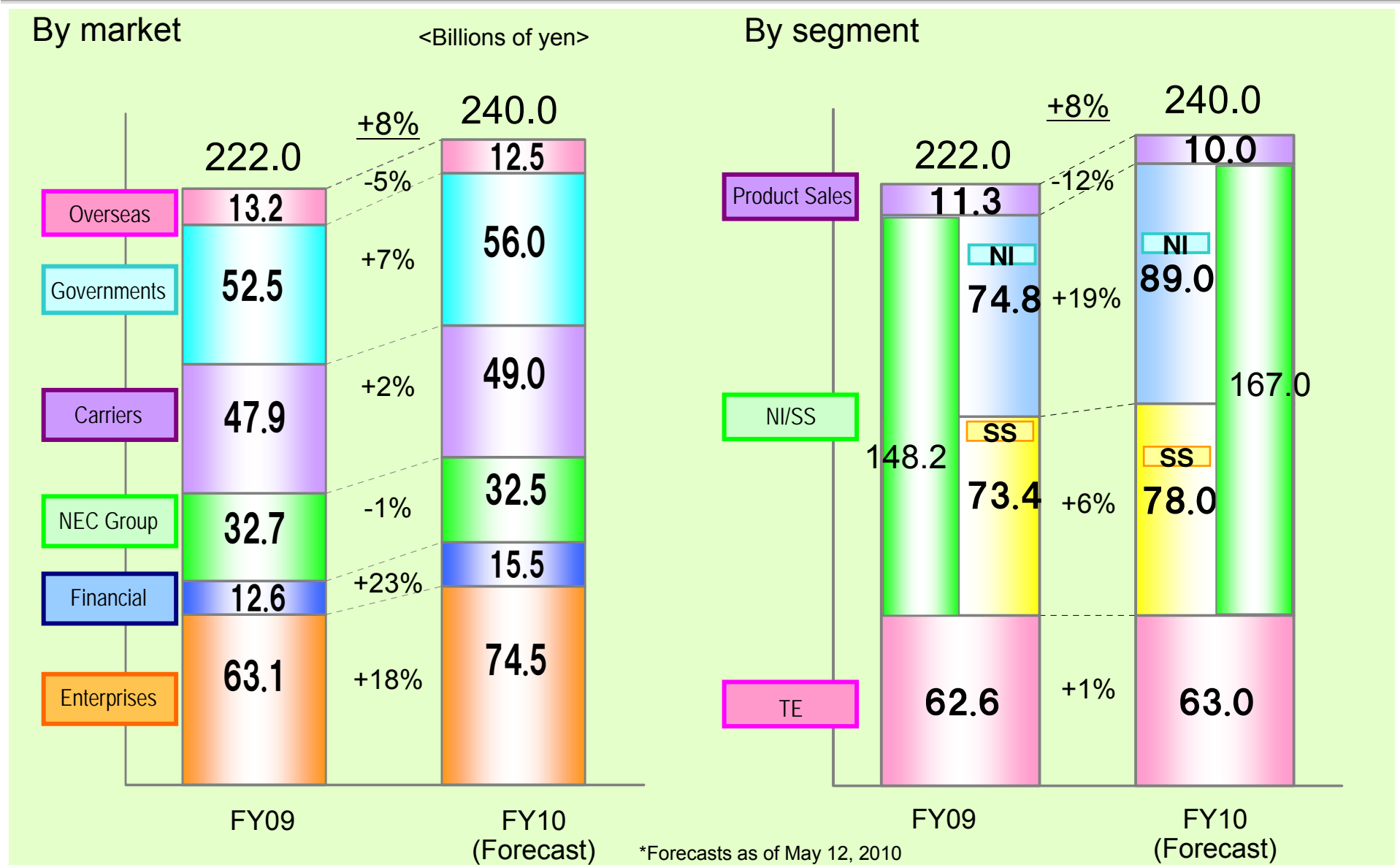


By segment



*Forecasts as of May 12, 2010

FY2010 Order Receipts Forecast



Dividends Plan

Dividends for FY2009, ended March 2010

	Cash dividends per share of common stock		
		Interim	Year-end
FY2009 (Previous plan)	22.00 yen	11.00 yen	11.00 yen
FY2009 (Revised)	25.00 yen	11.00 yen	14.00 yen

We achieved record-high net income and decided special dividends of Yen 3 per share.

Dividends plan for FY2010, ending March 2011

	Cash dividends per share of common stock (planned)		
		Interim	Year-end
FY2010	26.00 yen	13.00 yen	13.00 yen

*Forecasts as of May 12, 2010

NEC

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<http://www.nesic.co.jp/english/index.html>